

**ACCESS BANCORP INC CONSOLIDATED  
WITH ACCESSBANK TEXAS  
STATEMENT OF CONDITION**

**DOLLAR AMOUNT IN THOUSANDS**

Column1	Audited Column2	Audited Column3	Audited Column4	Audited Column5	Unaudited Column6
	<u>12/31/2013</u>	<u>12/31/2014</u>	<u>12/31/2015</u>	<u>12/31/2016</u>	<u>12/31/2017</u>
<b>ASSETS:</b>					
Cash and Balances Due From	\$ 2,517	\$ 5,178	\$ 3,130	\$ 5,445	\$ 18,730
Securities	30,153	20,661	35,037	33,803	71,831
Federal Funds Sold	100	6,352	-	2,410	1,729
Loans	85,936	102,360	148,284	238,952	239,400
Premise and Fixed Assets	740	619	1,991	4,896	4,872
Other Real Estate Owned	1,170	456	456	405	3,431
Goodwill and Intangibles				,695	594
Other Assets	<u>3,565</u>	<u>3,932</u>	<u>6,014</u>	<u>7,005</u>	<u>10,749</u>
<b>Total Assets</b>	<b>\$ 124,181</b>	<b>\$ 139,558</b>	<b>\$ 194,912</b>	<b>\$ 297,611</b>	<b>\$ 351,336</b>
<b>LIABILITIES:</b>					
Deposits	\$ 108,781	\$ 123,072	\$ 169,030	\$ 257,656	\$ 316,846
Other Liabilities	<u>167</u>	<u>136</u>	<u>959</u>	<u>10,521</u>	<u>873</u>
<b>Total Liabilities</b>	<b>108,948</b>	<b>123,208</b>	<b>169,989</b>	<b>268,177</b>	<b>317,719</b>
<b>EQUITY CAPITAL</b>	<u>15,233</u>	<u>16,350</u>	<u>24,923</u>	<u>29,434</u>	<u>33,617</u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 124,181</b>	<b>\$ 139,558</b>	<b>\$ 194,912</b>	<b>\$ 297,611</b>	<b>\$ 351,336</b>